

Finance 360 - Principles of Risk Management and Insurance
A Course Designed to Take You from Coverage to Career
Learn Insurance and Risk Management

Course Description

- Risk and risk management techniques and their fun aspects
- Insurance operation and associated career opportunities
- Effectively manage your personal risks and wealth by understanding and shopping for policies of your own: Auto, home, life, health, and annuity
- Understand and smart use of your employee benefits package such as group life and health insurance and various retirement plans
- Direct you in integrating personal risk management plan into the financial planning process
- Prepare you for a career in the insurance industry or a risk management career in corporations

**Finance 361 - Insurance Company Operations
& Excess and Surplus Lines Insurance**
A CPCU Course Designed to Serve Your Professional Development

Course Description

The course surveys the overall structure and functions of insurance companies. It reviews all major insurance company functional areas, including their typical duties and roles within insurance companies. Additionally, the course examines the two major markets in which businesses and individuals may obtain insurance: (1) the admitted lines market and (2) the non-admitted or excess and surplus lines market.

- **Students passing Fin361 with a B or better can waive the CPCU 520 Insurance Operations exam**
[\(<https://web.theinstitutes.org/designations/cpcu>\)](https://web.theinstitutes.org/designations/cpcu)

Finance 461 - Property and Liability Risk Management
A CPCU Course Designed to Help You Master Commercial Insurance for Your Business and Employees

Course Description

The course covers major commercial property and liability insurance lines. This will include commercial property, business income, general liability, workers compensation, business owner insurance and the operation of property-liability insurers.

- **Students passing Fin461 with a B or better can waive the CPCU 551 Commercial Insurance exam**
[\(<https://web.theinstitutes.org/collegiate-studies-resources>\)](https://web.theinstitutes.org/collegiate-studies-resources)
- **Students passing Fin461 with a C or better can waive the “Commercial property” exam of CIC(Certified Insurance Counselors) designation issued by National Alliance for Insurance Education & Research**
[\(<https://www.scic.com/programs/cic/>\)](https://www.scic.com/programs/cic/)

CSUF

**School of
Risk Management
and Insurance**

**COLLEGE OF BUSINESS
AND ECONOMICS**

Department of Finance

Fall 2024

Scholarship

Step 1: Take insurance course (s)
Step 2: Apply for Scholarship



Application Deadline:
Oct 20th, 2024

Scan me to Apply

Scholarship Information

These scholarships are generously given by SRMI friends and partner companies for the benefit of students with a passion for Risk Management and Insurance. While their missions may differ, these donors share a common goal: assisting students in pursuit of their educational aspirations.

Scholarship's Name*	Amount*	Number*
Auto Club of Southern California Insurance Scholarship	\$500	2
Auto Club of Southern California Insurance Scholarship	\$1,000	1
Mercury Insurance Scholarship	\$500	2
Pacific Life Insurance Scholarship	\$1,000	1
SRMI Actuarial Scholarship	\$500	2
SRMI iDay Scholarship	\$500	Multiple
SRMI RMI Scholar Scholarships	\$2,000	3
United States Liability Insurance Group (USLI) Scholarship	\$500	1
Varela, Lee, Metz & Guarino (VLMG) Scholarship	\$1,000	1

****Note: students taking Fin 360 will receive priority consideration.****

Financial needs will be taken into consideration.

Scholarship names, amounts, and numbers available are subject to change.

The School of Risk Management and Insurance

Our goal at the **School of Risk Management and Insurance** is both to educate talented individuals who are seeking a career in the insurance and financial services industry and to act as a bridge between the university and industry. Our diverse programs and course offerings are designed to meet the needs of students and industry professionals alike.

Scholarship Criteria

All majors meeting these criteria are eligible to apply for our scholarships. The requirements for individual scholarships may vary, but in general, students:

- Must have a 2.8 or higher GPA
- Must apply [online](#) **AND** upload your **resume** and **complete and most updated unofficial CSUF transcript (in a word or pdf file)** through the online application form
- Must prove completion of or current enrollment in an eligible insurance or financial services course (see list below)
- The following courses are eligible insurance or financial services courses: Fin 335, Fin 360, Fin 361, Fin 375, Fin 408, Fin 409, Fin 410, Fin 415, Fin 444, Fin 461, Fin 462, Fin 463, Fin 464, Fin 560, Fin 562 & the Actuary Workshop
- For consideration for awards in amounts greater than \$1,000, students must have completed or be enrolled in two or more eligible courses
- Students are also eligible to apply for the scholarships if they commit to taking Fin 360 in the Spring 2025 semester (students must indicate this in their application)

~ How to Apply for Scholarship ~

- Apply and submit application online at [Application Form](#)
- Upload a complete and most updated unofficial CSUF **transcript** (in a word or PDF file) and a **resume** through the online scholarship application form
- You may put more than one SRMI scholarship name in the application or select "any SRMI scholarship"

~ How to Get Your Unofficial Transcript ~

- Log in to your student portal
- Locate **Student Homepage**
- Locate **Academic Records**
- View Transcript → View Transcript
- Copy the **entire page** and paste to a word document
- Save as a **PDF** file
- Name the file as "name_Transcript"

If you have any questions, please feel free to email us at srmi@fullerton.edu.