17TH ANNUAL SEC “HOT TOPICS” CONFERENCE
A LEGAL AND FINANCIAL REPORTING UPDATE FOR PUBLIC COMPANIES

FAST CHANGING TECHNOLOGIES
TRANSFORMING BUSINESS

Keynotes by Hester Peirce, Commissioner, Securities and Exchange Commission
Michael Mussallem, CEO, Edwards Lifesciences

SEPTEMBER 21
HOTEL IRVINE
The 17th Annual SEC “Hot Topics” Conference will provide updates directly from regulators at the SEC, FASB and PCAOB. It will also feature expert panels on boardroom issues, and legal and financial reporting hot buttons for businesses to monitor in 2018 and beyond. The emergence of new technologies, such as blockchain, cryptocurrencies, big data and analytics are transforming the business and audit landscapes, necessitating changes in how companies operate and how auditors will construct audits in the future. The conference is intended for audit committee members, CFOs, auditors, accountants, lawyers, academics, financial professionals and those involved in the financial reporting process.

### CONFERENCE TOPICS

**Regulatory Updates from the SEC, FASB and PCAOB**

- Latest SEC Enforcement Initiatives
- Recent Developments out of the Division of Corporation Finance
- Updates from the Office of the Chief Accountant
- New Projects from the PCAOB
- FASB Standards Generally Effective in 2018 and Beyond
- Key Areas of Focus for the SEC Staff

**Fast Changing Technologies Transforming Business**

- New Tax Law Updates
- Audit of the Future
- Digital IQ
- Technology and Regulation
  - General Data Protection Regulation
- Cyber Security
- Blockchain and Cryptocurrencies

### SPEAKERS

**John Berry**
Associate Regional Director
Division of Enforcement
SEC

**Will Bible**
Partner
Deloitte

**Jason Bond**
Practice Fellow
FASB

**Tom Collens**
Professional Accounting Fellow
Office of the Chief Accountant
SEC

**Marc Fagel**
Partner
Gibson Dunn & Crutcher

**Brian Miller**
Partner
BDO

**Shalu Mehra**
Partner
Gibson Dunn & Crutcher

**Chip Morgan**
International Tax Partner
BDO

**Michael Mussallem**
CEO
Edwards Lifesciences

**Craig Olinger**
Deputy Chief Accountant
Division of Corporation Finance
SEC

**Hester Peirce**
Commissioner
SEC

**Michael Ray**
Executive Vice President
Chief Legal Officer and Secretary
Western Digital Corporation

**Douglas Reynolds**
Partner
Grant Thornton

**Paul Short**
Partner
RSM

**George Wilfert**
Deputy Director
Office of Economic and Risk Analysis
PCAOB
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<thead>
<tr>
<th>TIME</th>
<th>TOPIC</th>
<th>SPEAKERS</th>
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<tbody>
<tr>
<td>7:30 - 8:00 a.m</td>
<td>Registration and Continental Breakfast</td>
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<tr>
<td>8:00 a.m.</td>
<td>Welcome Remarks</td>
<td>Framroze Virjee, President, California State University, Fullerton</td>
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<tr>
<td>8:05 - 8:55 a.m</td>
<td>Keynote Address</td>
<td>Hester Peirce, Commissioner, Securities and Exchange Commission</td>
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<td>8:55 - 10:35 a.m</td>
<td>SEC &amp; PCAOB Updates</td>
<td>Tom Collins, SEC</td>
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<td>Craig Olinger, SEC</td>
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<td>George Wilfert, PCAOB</td>
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<td>John Berry, SEC Enforcement</td>
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<td>Douglas Reynolds, Grant Thornton</td>
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<td>Jorge deNeve, O’Melveny &amp; Myers</td>
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<td><strong>Moderator:</strong> Marc Fagel, Gibson Dunn &amp; Crutcher</td>
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<td>10:35 - 10:45 a.m</td>
<td>Coffee Break</td>
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<td>10:45 - 11:35 a.m</td>
<td>Impact of Tax Reform on Your Business (Panel I)</td>
<td>Chip Morgan, BDO</td>
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<td>Speaker, TBD</td>
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<td><strong>Moderator:</strong> TBD, Moss Adams</td>
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<td>11:35 a.m. - 12:00 p.m</td>
<td>Keynote Address</td>
<td>Michael Mussallem</td>
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<td>CEO, Edwards Lifesciences</td>
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<td>12:00 - 12:50 p.m</td>
<td>Lunch</td>
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<td>12:50 - 1:40 p.m</td>
<td>Digital Transformation in the Audit (Panel II)</td>
<td>Brian Miller, BDO</td>
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<td>Will Bible, Deloitte</td>
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<td>Pierre-Alain Sur, PricewaterhouseCoopers</td>
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<td>1:40 - 2:30 p.m</td>
<td>FASB Updates:</td>
<td>Jason Bond, FASB</td>
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<td><strong>Moderator:</strong> Paul Short, RSM</td>
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<td><strong>Moderator:</strong> TBD, TBD</td>
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<td>2:30 - 2:40 p.m</td>
<td>Coffee Break</td>
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<td>2:40 - 3:55 p.m</td>
<td>What is Your Digital IQ? (Panel III)</td>
<td>Shaalu Mehra, Gibson Dunn &amp; Crutcher</td>
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<td>Michael Ray, Western Digital Corporation</td>
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<td>Speaker, Knobbe Martens Olson &amp; Bear</td>
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<td><strong>Moderator:</strong> Mike Quindazzi, PricewaterhouseCoopers</td>
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<td>4:00 p.m.</td>
<td>Closing Remarks</td>
<td>Dr. Vivek Mande,</td>
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<td>CSUF Center for Corporate Reporting and Governance</td>
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<td>4:00 - 6:00 p.m</td>
<td>Networking Reception</td>
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**CONFERENCE AGENDA**

**Masters of Ceremonies:**
Wayne Pinnell, Haskell & White
Tom LaPlaca, Moss Adams
ABOUT THE CENTER

Housed in the Mihaylo College of Business and Economics and the Department of Accounting at California State University, Fullerton, the Center for Corporate Reporting and Governance (CCRG) was created in 2003 to address corporate reporting and governance issues facing companies and their auditors in the changing financial environment. CCRG’s mission is to advance corporate reporting and governance practices through education, research and collaboration with the business community.

CONFERENCE PLANNING COMMITTEE

Mark Clemens
Managing Partner
KPMG

Vivek Mande
Director
CCRG

Herb Mueller
CFO
RGP

Mark Hughes
Partner, Audit Services
Grant Thornton

Kristen McCarthy
Managing Partner
BDO

Wayne Pinnell
Managing Partner
Haskell & White

Bala Iyer
Board Member
Skyworks Solutions

James Moloney
Partner
Gibson, Dunn & Crutcher

Chris Schmidt
Partner, Chairman & CEO
Moss Adams

Ron Kent ’87
Partner
RSM

Brenda Morris
CFO
Apex Parks Group

Jon C. Smith
Partner
Ernst & Young

Herb Mueller
Managing Director
Debitit

Summer Taylor
Managing Partner
Deloitte

Roger Weninge
Managing Partner
Ernst & Young

Vivek Mande
Director
CCRG

Wayne Pinnell
Managing Partner
Haskell & White

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Managing Director
Debitit

Summer Taylor
Managing Partner
Deloitte

Roger Weninge
Managing Partner
Ernst & Young

CPE & CLE INFORMATION

CPE or California MCLE credit will be granted for attendance

Delivery Method: Group-Live
• Prerequisites for the entire program: A reasonable prior knowledge of the technical requirements of US GAAP
• Advance Preparation: Not required

Program Level
• SEC, PCAOB, FASB Updates Level: Updates
• Other Financial Reporting Topics Level: Intermediate

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