

Seton Hall University Undergraduate Assessment

Rubric for grading Accounting/ Finance/ Excel Assignment

The assignment involves the following tasks:

- Select the correct ratio to evaluate two financial attributes of an organization.
- Obtain data for calculating these ratios
- Design an *Excel* spreadsheet to calculate these ratios for two years for the chosen company
- Interpret the results

Task Description	Points	Comments	Point(s) Awarded
Ratio Selection	1 point	Award .5 points for each correct ratio	
Data Gathering	3 points	<p>Award .5 points for each skill:</p> <p>Debt ratio: -Liabilities in numerator -Assets in denominator</p> <p>Rate of Return on Total Assets: - Net income in numerator - Interest expense in numerator - Average assets for current year - Average assets for prior year</p> <p>With the exception of average assets, only one year needs to be correct to receive credit. If student uses n incorrect ratio, deduct points in task one and then use your discretion to allocate points for this task.</p>	
Correctness of Formula	2 points	Award 1.0 point for each formula that correctly calculates the ratio selected	
Cell References	1 point	Formulas reference data in the financial section. That is, there are no constants in the formulas.	
Spreadsheet design	2 points	<p>The spreadsheet should be formatted such that</p> <p>1) Financial data, ratio calculations and the explanation are in separate sections; (1 point)</p> <p>2) title, date, proper heading and a remark stating what unit the financial data is in (thousands, millions, etc...); (5 points)</p> <p>3) numbers are properly formatted (\$ and ratios) (0.5 points)</p>	
Interpretation	1 point	Award 0.5 points for each correct ratio	
Percent change	“0 points		

Total Points	10	
Pass	≥ 7	
Fail	< 6	