Finance 462—Life and Health Insurance

Prerequisite: Finance 360 or Instructor’s permission. Open to all Business majors.

This course is offered every semester.

Spring 2014 – Tuesday 7:00 pm – 9:45pm, UH 339

Course Description: This course is designed to analyze various types of life, annuity, and health insurance products and to evaluate relevant contracts. Major employee benefit plans adopted by corporations are also discussed. In addition, the organization and management of life and health insurance companies are analyzed and explained. The primary objective of this course is to study life and health insurance at an advanced level in regard to the following topics:

1. Types of life, annuity, and health insurance products;
2. Uses of life insurance in personal financial planning;
3. Selection and uses of health insurance;
4. Types and evaluation of employee benefit plans;
5. Organization, management, and regulation of life and health insurers;
6. Current issues and trends in life and health insurance and regulatory issues.

The course will help equip students for a career in insurance with a life insurance company, health care organization, or an insurance broker specializing in life and health insurance. This course will also be helpful to those agents or employees in insurance companies who are planning to take the relevant CPL or LOMA exams in order to obtain their professional certificate.

For more information contact

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