Finance 410: Personal Financial Planning

Are you interested in learning how to plan for the financial future? Do you want to know what the latest rules and regulations are for investments, taxes, retirement, and estate planning? This course can lead you to the answers you seek.

Who is eligible to take Fin. 410?
Business majors who have already taken Fin. 320 are eligible.

What will you learn in Fin. 410?
You will learn how to develop, implement, and monitor comprehensive personal financial plans. This course includes material on risk management, investments, taxation, retirement and estate planning, as well as the expectations from a professional practices standpoint.

When is Fin. 410 available?
Fin. 410 will be offered Spring 2014, Wednesday, 7 - 9:45 pm, SGMH 2307

For more information, contact Dr. Crane (dcrane@fullerton.edu).

Finance 411: Retirement & Estate Planning

What happens, financially, in later life? What financial changes need to be considered well in advance of retirement and other major milestones? How does the current economic situation affect how we must plan for the distant (or not-so distant) future? This course can help you find out.

Who is eligible to take Fin. 411?
Business majors who have already taken Fin. 320 are eligible.

What will you learn in Fin. 411?
You will learn how to develop retirement objectives, with an eye toward needs, financial condition, and employer, governmental, and personal investment programs. You will also learn how to consider post-retirement health benefits and end-of-life financial planning.

When is Fin. 411 available?
Fin. 411 will be offered:

Spring 2014, Tuesday/Thursday, 1-2:15pm, SGMH 2307

For more information, contact Dr. Crane (dcrane@fullerton.edu).